UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 17, 2026

ACM Research, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware	**001-38273**	**94-3290283**
(State or Other Jurisdiction of Incorporation)	*(Commission File Number)*	*(IRS Employer Identification No.)*

42307 Osgood Road, Suite I **Fremont, California**	**94539**
(Address of Principal Executive Offices)	*(Zip Code)*

Registrant's telephone number, including area code: **(510) 445-3700**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol	Name of each exchange on which registered
Class A Common Stock, par value $0.0001 per share	ACMR	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934:Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01 Other Events.

The shares of our operating subsidiary ACM Research (Shanghai), Inc. ("ACM Shanghai") are listed on the Sci-Tech innovation board (the "STAR Market") of the Shanghai Stock Exchange (the "SSE"). In accordance with the SSE's rules governing the STAR Market, ACM Shanghai filed with the SSE a Record of August 2026 Investor Relations Activity (the "Record"). The SSE posted the Record to the SSE's website on August 17, 2026. A copy of the Record is attached as Exhibit 99.1 hereto.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is intended to be furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section, nor shall it be deemed to be incorporated by reference into any filing of ACM Research, Inc. under the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit	Description
99.1*	Record of August 2026 Investor Relations Activity filed by ACM Research (Shanghai), Inc. with the Shanghai Stock Exchange on August 17, 2026
104	Cover Page Interactive Data File (embedded within the XBRL document)

* Unofficial English translation of original document prepared in Mandarin Chinese.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ACM RESEARCH, INC.

By: /s/ Mark McKechnie________________________
Mark McKechnie
Chief Financial Officer and Treasurer

Dated: August 27, 2026

Stock Code: 688082 **Short Name: ACMSH**

ACM Research (Shanghai), Inc.

Records of Investor Relations Activity

No.: 2026-05

Type of investor relation activities	☐Specific target research ☐Analyst meeting ☐Media interview √ Earnings Conference Call ☐Press conference ☐Roadshow ☐On-site visit ☐Others
Date	August 14, 2026
Venue	Conference Call
Representatives of the listed company	Chairman: HUI WANG General Manager: JIAN WANG Chief Financial Officer: LISA YI LU FENG Board Secretary: MINGZHU LUO
Summary of investor relations activity	**I. Company Introduction:** Management of ACM Research (Shanghai), Inc. (the "ACM Shanghai") provided a brief overview of the Company's first-half 2026 results and financial position and answered questions from investors. **II. Q&A** **1. Q: In light of SK hynix' s recently disclosed capacity expansion plans, how do you view the outlook for related business opportunities?** A: We have maintained a positive, long-standing relationship with SK Hynix and engage in regular communication and coordination. We will make timely disclosures when developments relating to our business and customer cooperation meet applicable disclosure requirements. **2. Q: ACM Shanghai's newly signed orders grew strongly in the first half of 2026. How were these orders distributed among cleaning, electroplating and advanced packaging equipment?** A: All three major product categories, electroplating, cleaning and advanced packaging equipment, achieved significant order growth. Electroplating equipment recorded particularly strong growth across front-end copper interconnect electroplating systems, back-end wafer-level and 3D-stacking electroplating systems, and horizontal

	panel-level electroplating systems for advanced packaging. In cleaning, orders for single wafer, batch and SPM cleaning equipment all increased significantly. In the first half of 2026, we achieved a major technological breakthrough in our high-temperature SPM cleaning solution. Using our proprietary patented nozzle, the solution achieved industry-leading particle-control performance of fewer than 15 particles at 15 nm. We have shipped several high-temperature single-wafer SPM systems and expect cumulative shipments to exceed 20 systems by the end of 2026. Advanced packaging wet-process equipment also recorded strong order growth. We have secured advanced packaging equipment orders from several leading semiconductor and technology companies worldwide, and we expect continued demand from both domestic and overseas customers to in the second half of 2026. **3. Q: ACM Shanghai recently disclosed a new evaluation order for its panel-level electroplating equipment. Could you briefly discuss the expected delivery timelines for the relevant systems?** A: Based on our assessment of industry trends and market technology requirements, we began developing horizontal panel-level electroplating technology in 2022. The technology now supports panel sizes including 310 × 310 mm, 510 × 515 mm and 600 × 600 mm. In 2026, we received an order for our first 510 × 515 mm horizontal panel-level electroplating system for volume production from an existing advanced packaging customer in mainland China, with delivery planned for the first quarter of 2027. We also received an order for a 310 × 310 mm horizontal panel-level electroplating evaluation system from a leading panel packaging customer in Asia, with delivery planned by the end of 2026. **4. Q: How are ACM Shanghai' s new orders trending overall in 2026? Which areas offer greater growth potential?** A: Our newly signed orders increased by 105% year-over-year in the first half of 2026, with steady growth across the memory, logic and advanced packaging sectors. As with prior years, we plan to disclose backlog figures as of September 30th, in early October. We have also observed rapid growth in mature-node semiconductor manufacturing. As AI technology continues to penetrate a broader range of downstream applications, we believe demand for related equipment will increase accordingly, and we see further growth potential in this area.

	5. Q: With competition in the semiconductor equipment industry intensifying, how do you assess its impact on gross margins, and what is your outlook for gross margin levels? A: We expect our overall gross margin to remain in the range of 42% to 48%, although quarterly gross margin may fluctuate depending on product mix. As the competitive landscape evolves, we believe differentiated innovation will remain a key factor in sustaining our gross margin. We will continue to pursue our strategy of differentiated technology, platform-based product development and global customer expansion. We remain committed to independent innovation and will leverage our patent portfolio to build technological barriers, address industry competition and meet the increasingly sophisticated technology requirements of customers worldwide. **6. Q: Could you provide an overview of ACM Shanghai' s furnace equipment strategy and the R&D and customer qualification progress across its product lines?** A: We began developing furnace equipment in 2019 and have established multiple product lines covering LPCVD, atmospheric-pressure oxidation and diffusion furnaces, and atomic layer deposition (ALD) furnaces, with the long-term goal of achieving comprehensive process coverage. Our atmospheric-pressure oxidation and LPCVD furnaces have gradually been adopted by multiple integrated circuit manufacturers in China. These systems are progressing through customer qualification and toward higher order volumes. We are also accelerating the development of several ALD products and introducing them to customers for qualification. Certain processes have completed small-batch validation and are undergoing final optimization and testing. In addition, our independently developed ultra-high-temperature vertical furnace and several plasma-enhanced and thermal ALD furnace systems are undergoing testing and optimization at customer sites and on our Lingang testing and R&D line.

Encl.: List of Participants

Institution	Name
Citadel Enterprise Americas LLC	Mike Song
dc investments	Yin Kecheng
East Top Cap	He Jiajie
IGWT Investment	Liao Keming
Jain Global (Hong Kong) Limited	Elaine Ren
Jellola Investments Pte. Ltd.	Murong Wang
MARCO POLO PURE ASSET MANAGEMENT LIMITED	Deng Yongmei
Morgan Stanley	Li Sijing
Point72 Hong Kong Limited	Zheng Tiantao
SINGULAR ASSET MANAGEMENT SDN.BHD.	Kok Keng Xin
UG INVESTMENT ADVISERS LTD	Sharon Chen
WFM Asia	Zhang Junfeng
EPS International (Hong Kong) Limited.	Eric
Anhe (Guangzhou) Private Equity Securities Investment Fund Management Co., Ltd	Wang Jue
Beijing Jinggu Private Fund Management Co., Ltd.	Gao Yi
Beijing Nuochang Investment Management Co., Ltd.	Xu Yaowen
Bohai Life Insurance Co., Ltd.	Yang Yinxiao
Caida Securities Co., Ltd.	Xiang Zhengfu
Daiwa (Shanghai) Corporate Consulting Co., Ltd.	Wang Jie
Daiwa (Shanghai) Corporate Consulting Co., Ltd.	Ni Bintuo
UOB Kay Hian (Hong Kong) Limited	Ren Zhongmin
UOB Kay Hian (Hong Kong) Limited	Li Shuqian
Greater Bay Area Development Fund Management Co., Ltd.	Lin Quan
Northeast Securities Co., Ltd.	Li Yaxin
Eastmoney Securities Co., Ltd.	Lv Lin
Donghai Securities Co., Ltd.	Fang Yiyang
Soochow Life Insurance Co., Ltd.	Feng Jiayi
FountainCap Research & Investment (Hong Kong) Co., Ltd.	Li Cheng
Founder Securities Co., Ltd.	Zhu Zhangyuan
Fuzhou Development Zone Sanxin Asset Management Co., Ltd.	Feng Qiang
Franklin Templeton Investments (Asia) Limited	Sun Tong
GW Private Fund Management (Shanghai) Co., Ltd.	Yang Hangbo
Everbright PGIM Fund Management Co., Ltd.	Lin Xiaofeng
Everbright Securities Co., Ltd.	Liu Yong
Guangdong Guanda Jinghua Private Fund Management Co., Ltd.	Lei Wen
Guangdong Hengsheng Fund Management Co., Ltd.	Luo Xujuan
GF Securities Co., Ltd.	Wang Liang
Guangxi Yingzhou Management Consulting Services Co., Ltd.	Huang Jinghui

Guangzhou Yunxi Private Securities Investment Fund Management Co., Ltd.	Long Huaming
GH SHINING Insurance Asset Management Co., Ltd.	Han Dongwei
Sinolink Securities Co., Ltd.	Meng Can
CPIC Fund Management Co., Ltd.	Yang Zijiang
Guotai Haitong Securities Co., Ltd.	Xiao Junchong
Guotai Haitong Securities Co., Ltd.	Ma Xiao
Guotai Haitong Securities Co., Ltd.	Huang Xinghui
Guotai Asset Management Co., Ltd.	Lin Xiaocong
SDIC Securities Co., Ltd.	Zhu Yuhang
Guosen Securities Co., Ltd.	Wang Ding
Guosen Securities Co., Ltd.	Hu Hui
Hainan Hengxun Investment Partnership (L.P.)	Wang Qing
Hainan Zhilian Private Fund Management Co., Ltd.	Li Yixin
Hongta Securities Co., Ltd.	Li Yufeng
Hongyun Private Fund Management (Hainan) Co., Ltd.	Zhang Liqing
Hunan Changxin Private Fund Management Co., Ltd.	Xu Xingyu
HuaAn Fund Management Co., Ltd.	Liu Xiao
Hwabao WP Fund Management Co., Ltd.	Yi Jingming
Huafu Securities Co., Ltd.	Wei Zhengyu
Huafu Securities Co., Ltd.	Tang Ye
Huirui Private Fund Management (Sanya) Co., Ltd.	Gu Chenghu
Value Partners Overseas Investment Fund Management (Shanghai) Co., Ltd.	Liao Huanhuan
Chi Fu Investments Co., Ltd.	Wang Yuxuan
Jiaze (Xiamen) Private Fund Management Co., Ltd.	Li Yong
CCB International Capital Limited	Long Zhaofeng
Jiangsu Ruihua Investment Holding Group Co., Ltd.	Zhang Liying
Jiangxi Bide Mingqi Private Fund Management Co., Ltd.	Kang Jian
Jiangxi Bide Mingqi Private Fund Management Co., Ltd.	Lin Weixian
BOCOM Schroder Fund Management Co., Ltd.	Yu Chang
GR (Shanghai) Asset Management Co., Ltd.	He Chuan
KGI Securities Asia Limited	Wei Hongda
Neuberger Berman Asia Limited	Xiao Di
Macquarie Group Limited	Mark Li
Macquarie Capital Limited	Zheng Wenjing
Bank of America	Shen Dai
JPMorgan Chase & Co.	Huang Zimin
Nanchang Industrial Investment Fund Management Co., Ltd.	Pan Xiaoqi
Nanhua Fund Management Co., Ltd.	Cai Feng
Nanjing Ruilan Private Fund Management Co., Ltd.	Luo Guiwen
Nantong Haixing Electronics Co., Ltd.	Li Haojie
Penghua Fund Management Co., Ltd.	Zhang Hua'en

Ping An Securities Co., Ltd.	Chen Fudong
Knight Investment Management (Shanghai) Co., Ltd.	Zhao Dong
Lake Bleu Capital (Hong Kong) Limited	Jin Liangzhu
Qunyi Securities Investment Trust Co., Ltd.	Hong Yuting
Ruishengyuan (Shanghai) Private Fund Management Co., Ltd.	Niu Jiarui
UBS Group	Li Xinlei
UBS Securities Co., Ltd.	Luo Qing
UBS Securities Co., Ltd.	Lai Yongwei
Sumitomo Mitsui DS Asset Management (Hong Kong) Co., Ltd.	Li Zhaolun
Shandong Kingstar Investment Management Co., Ltd.	Ning Shuai
Shanxi Securities Co., Ltd.	Zhang Tian
Shanxi Securities Co., Ltd.	Li Mingyang
Shanxi Securities Co., Ltd.	Xu Yiran
Shanghai Pinpoint Investment Management Co., Ltd.	Li Mo
Shanghai Biren Intelligent Technology Co., Ltd.	Ding Ning
Shanghai Bodu Investment Management Co., Ltd.	Ye Bingxi
Shanghai Chuanliu Private Fund Management Co., Ltd.	Wu Yunpeng
Shanghai Daoren Asset Management Co., Ltd.	Li Xiaoguang
Shanghai Daoren Asset Management Co., Ltd.	Chen Yuexiong
Shanghai Daoren Asset Management Co., Ltd.	Xue Jun
Shanghai Dehui Group Co., Ltd.	Li Rongchang
Shanghai International Trust Co., Ltd.	Liu Bai
Shanghai Guotai Haitong Securities Asset Management Co., Ltd.	Chen Sijing
Shanghai Guotai Haitong Securities Asset Management Co., Ltd.	Zheng Wei
Shanghai HPI Investment Management Co., Ltd.	Zhang Xiaolin
Shanghai Hedao Asset Management Co., Ltd.	Yan Sihong
Shanghai Heqing Investment Management Co., Ltd.	Gao Lei
Shanghai Hengsui Asset Management Center (L.P.)	Luo Huasen
Shanghai Houji Investment Co., Ltd.	Yan Jun
Shanghai Huizheng Finance Consulting Co., Ltd.	Liu Yong
Shanghai Kingsun Investment Management Co., Ltd.	Liang Yanchun
Shanghai Jinen Investment Co., Ltd.	Lin Renxing
Shanghai Jush Equity Investment Management Co., Ltd.	Yang Xupeng
Shanghai KS Private Fund Management Co., Ltd.	Ni Fei
Shanghai Myway Fund Management Co., Ltd.	Chen Xinhua
Shanghai Mingyu Fund Management Co., Ltd.	Zhu Xihui
Shanghai River Investment Management Co., Ltd.	Wang Meng
Shanghai Ningyongfu Private Fund Management Partnership (L.P.)	Huang Panpan
Shanghai Qiyeshu Asset Management Co., Ltd.	Wang Fei
Shanghai Q.M. Fortune Management Partnership (L.P.)	Chen Jiayuan
SWS Research Co., Ltd.	Yang Haiyan
Shanghai Talent Investment Management	Wang Zhe
Shanghai Xiangsheng Asset Management Co., Ltd.	Wang Dian

Shanghai Xingzhi Venture Capital Co., Ltd.	Zhou Feng
Shanghai Silver Leaf Investment Co., Ltd.	Chen Huicui
Shanghai Yonghua Investment Management Co., Ltd.	He Xu
Shanghai Yunmen Investment Management Co., Ltd.	Yu Zhonghua
Shanghai Zhongyu Asset Management Center (L.P.)	Yuan Pengtao
Shanghai Chongyang Investment Management Co., Ltd.	Wei Shugen
SWS MU Fund Management Co., Ltd.	Xu Xun
Shenzhen Hongding Wealth Management Co., Ltd.	Liang Weidong
Shenzhen Hongding Wealth Management Co., Ltd.	Li Xiaobin
Shenzhen Qianhai Junan Asset Management Co., Ltd.	Lu Xiaodong
Shenzhen Guohui Investment Co., Ltd.	Wu Haolong
Shenzhen Jinzhihao Fund Management Co., Ltd.	Huang Junbin
Shenzhen Kunpeng Henglong Investment Co., Ltd.	Peng Feihong
Shenzhen Luoyu Private Securities Fund Management Co., Ltd.	Cao Zhiping
Shenzhen Shangcheng Asset Management Co., Ltd.	Huang Xiangqian
Shenzhen Tuosen Investment Holdings Co., Ltd.	Li Botian
Shenzhen Xishan Capital Management Co., Ltd.	Zhang Liang
Sanford C. Bernstein (Hong Kong) Limited	Kai Zhang
Sanford C. Bernstein (Hong Kong) Limited	Lin Qingyuan
Merlion Industrial Investment Consulting (Shanghai) Co., Ltd.	Willy Chen
Suzhou Junrong Asset Management Co., Ltd.	Xiong Xiaofeng
Taiping Fund Management Co., Ltd.	Wang Dating
Taiping Asset Management Co., Ltd.	Shao Jun
TF (Shanghai) Securities Asset Management Co., Ltd.	Wang Yinsheng
Tianling (Beijing) Investment Management Co., Ltd.	Lin Chengkun
China Nature Asset Management Co., Ltd.	Gu Shenyao
Xi'an Jiangyue Private Fund Management Co., Ltd.	Lv Zhenghe
Western Leadbank Fund Management Co., Ltd.	Feng Haoqi
Industrial Securities Co., Ltd.	Long Lei
Symbol Investment (Shanghai) Co., Ltd.	Li Miaomiao
Sunshine Insurance Group Co., Ltd.	Li Xichen
Nomura Orient International Securities Co., Ltd.	Dong Jingwei
Nomura Investment Management (Hong Kong) Co., Ltd., Shanghai Representative Office	Li Zhijing
EVALUESERVE Business Consulting (Shanghai) Co., Ltd.	Lv Xiaoran
Yingda AMC Fund Management Co., Ltd.	Zhang Yuan
MaxWealth Fund Management Co., Ltd.	Ren Siru
Zhangjiagang Gaozhu Private Fund Management Co., Ltd.	Li Xinyu
Changjiang Securities Co., Ltd.	Ni Rui
Changjiang Securities Co., Ltd.	Wang Zegang
Changsheng Fund Management Co., Ltd.	Zhao Wanlong
Changsheng Fund Management Co., Ltd.	Guo Kun

Zhejiang Xiangyuxing Investment Management Co., Ltd.	Deng Qiulin
Zheshang Securities Co., Ltd.	Hu Jia
Zheshang Securities Co., Ltd.	Li Qiudi
China International Capital Corporation Limited	Wen Hanjing
China Life Insurance (Group) Company	Zhang Biao
China Galaxy Securities Co., Ltd.	Liu Laizhen
China United Insurance Group Co., Ltd.	Li Dong
CLSA Limited	Wu Yuhe
BOC International (China) Co., Ltd.	Li Qianqian
China Post Securities Co., Ltd.	Zhai Yimeng
Admiralty Harbour Capital Limited	You Na
Chongqing Yuhui Investment (Group) Co., Ltd.	Li Shuping
Rosefinch Fund Management Co., Ltd.	Xu Ke

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The following information is provided in connection with the furnishing of the above Record of August 2026 Investor Relation Activity of ACM Research (Shanghai), Inc. ("ACMSH") (the "Record") pursuant to the Current Report on Form 8-K reporting requirements of ACM Research, Inc.:

Forward-Looking Statements

Information presented in the Record includes forward-looking statements for purposes of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements contained in the Record that do not relate to matters of historical fact should be considered forward-looking statements. Forward-looking statements are based on ACMSH management's current expectations and beliefs, and involve a number of risks and uncertainties that are difficult to predict and that could cause actual results to differ materially from those stated or implied by the forward-looking statements. Those risks and uncertainties include, but are not limited to, the following: anticipated customer orders or identified market opportunities may not grow or develop as anticipated; customer orders already received may be postponed or canceled; ACMSH may be unable to obtain the qualification and acceptance of its delivered tools when anticipated or at all, which would delay or preclude ACMSH's recognition of revenue from the sale of those tools; suppliers may not be able to meet ACMSH's demands on a timely basis; ACMSH's technologies and tools may not gain market acceptance; ACMSH may be unable to compete effectively by, among other things, enhancing its existing tools, adding additional production capacity and engaging additional major customers; ACMSH may incur significant expenses long before it can recognize revenue from new products, if at all, due to the costs and length of research, development, manufacturing and customer evaluation process cycles; volatile global economic, market, industry and other conditions could result in sharply lower demand for products containing semiconductors and for ACMSH's products and in disruption of capital and credit markets; ACMSH's failure to successfully manage its operations, including its inability to hire, train, integrate and manage additional qualified engineers for research and development activities; and trade regulations,

including those recently published by the U.S. Department of Commerce imposing certain restrictions on equipment shipments and business practices with China-based semiconductor manufacturers, currency fluctuations, political instability and war, all of which may materially adversely affect ACMSH due to its substantial non-U.S. customer and supplier base and its substantial non-U.S. manufacturing operations. A further description of these risks, uncertainties and other matters can be found in filings ACM Research, Inc. makes with the U.S. Securities and Exchange Commission. Because forward-looking statements involve risks and uncertainties, actual results and events may differ materially from results and events currently expected by ACMSH. ACMSH undertakes no obligation to publicly update these forward-looking statements to reflect events or circumstances that occur after the date hereof or to reflect any change in its expectations with regard to these forward-looking statements or the occurrence of unanticipated events.